

Annexure-IX

Particulars	2014-15	2015-16	2016-17	2017-18	2018-19*
Total Loans as per Audited Balance sheet					
OB	8437	7059	8326	5189	8687
CB	7059	8326	5189	8687	10495
Interest	653	718	894	819	1123
Average Balance	7748	7693	6758	6938	9591
Cost of Debt	8.43%	9.33%	13.23%	11.81%	11.71%

*However for FY 2018-19 the loan repayment of Anantapur & Kurnool Circles were not shown in Form 1.1g . Hence the cost of debt arrived is 10.48% as per Form 1 b is considered . However it is to submit that the loan repayment is being made by TSSPDCL as these are not yet finalised by the Expert Committee constituted on transfer of assets & liabilities between APSPDCI & TSSPDCL

Form 1b - Capital Structure

This form pertains to the calculation of the Weighted Average Cost of capital

In Percentage							
Particulars	D Link	Base Year	Year 1	Year 2	Year 3	Year 4	Year 5
Capital Structure							
Debt Percent		75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
Equity percent		25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
Cost of Funds							
Cost of Debt percent		10.48%	10.33%	10.62%	10.94%	11.15%	11.26%
Return on Equity percent		14.00%	14.00%	14.00%	14.00%	14.00%	14.00%
WACC		11.36%	11.24%	11.47%	11.71%	11.86%	11.94%